



## SmartBooqing with AFAS





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## REQUIRED SETTINGS

- 1) Import these Get connectors as mentioned in this document
  - ✓ BTW (File name is **SBQ\_BTW.gcn**)
  - ✓ Creditors (File name is **SBQ\_Crediteuren.gcn**)
  - ✓ Debtors (File name is **SBQ\_Debiteuren.gcn**)
  - ✓ Administratie profile (File name is **SBQ\_Administratie.gcn**)
  - ✓ Grootboekrekeningen (File name is **SBQ\_Grootboekrekeningen.gcn**)
- 2) User entered in SmartBooqing must have permission to access Get connectors, Update connectors and Data Connectors.
- 3) Create AFAS Token at Your AFAS Environment (Organization)

### 1.1. *Add Get Connectors into AFAS Online*

SmartBooqing has their own Get Connectors which needs to be imported into AFAS. Please find below an example procedure for importing BTW (SBQ\_BTW) connector.

DO the same process for all the following connectors

- ✓ Creditors
- ✓ Debtors
- ✓ Administratie profile
- ✓ Grootboekrekeningen

First copy SBQ\_BTW.gcn file on your local machine which you receive in email.  
Open AFAS Online interface and click on highlighted links -

Getconnector beheeren

161 Regels

1. Definitie 2. Uitvoeren 3. Exporteren 4. Importeren 5. Kopiëren

Naam	Definitie	Product	Functiegroep	Onderhoud	Gebruiker
AFASPocket_Activities	AFASPocket_Activities	Project	Item	Profit	
AFASPocket_Contacts	AFASPocket_Contacts	CRM	Organisatie/persoon	Profit	
AFASPocket_Expense_Types	AFASPocket_Expense_Types	Project	Item	Profit	
AFASPocket_Illness_Reasons	AFASPocket_Illness_Reasons	Algemeen	Inrichting	Profit	
AFASPocket_Illness_Status	AFASPocket_Illness_Status	HRM	Aan- en afwezigheid	Profit	
AFASPocket_Leave_Balance	AFASPocket_Leave_Balance	HRM	Aan- en afwezigheid	Profit	
AFASPocket_Leave_Reasons	AFASPocket_Leave_Reasons	Algemeen	Inrichting	Profit	
AFASPocket_Leave_Types	AFASPocket_Leave_Types	HRM		Profit	
AFASPocket_Leaves	AFASPocket_Leaves	HRM		Profit	
AFASPocket_Projects	AFASPocket_Projects	Project	ProfitWeb	Profit	
AFASPocket_Timesheets	AFASPocket_Timesheets	Project	Nacalculatie	Profit	
AFASPocket_User	AFASPocket_User	HRM		Profit	
ALT_NL_Refresh	Used by the InspHire ALT for NL re	Financieel	Grootboek	Profit	
ALT_PL_Refresh	Used by the InspHire ALT for PL re	Financieel	Crediteur	Profit	
ALT_PL_Refresh_GetBalance	Used by the InspHire ALT to get PI	Financieel		Profit	
ALT_SL_Refresh	Used by the InspHire ALT for SL re	Financieel	Debiteur	Profit	
ALT_SL_Refresh_GetBalance	Used by the InspHire ALT to get SI	Financieel		Profit	
Atimo_NAW	Atimo NAW	HRM	Medewerker	Profit	
Atimo_Verlof	Atimo Verlof	HRM		Profit	
Atimo_Ziekte	Atimo Ziekte	HRM	Aan- en afwezigheid	Profit	
CaseWare_Administraties	CaseWare-administraties	Financieel	Administratie	Profit	
CaseWare_Dagboeken	CaseWare Dagboeken	Financieel	Verslaglegging	Profit	
CaseWare_Jaarsaldi	CaseWare jaarsaldi + beginbalans	Financieel	Verslaglegging	Profit	
CaseWare_LedgerBalances	CaseWare LedgerBalances inclusie	Financieel	Verslaglegging	Profit	
CaseWare_Perioden	CaseWare-perioden	Financieel	Verslaglegging	Profit	
CaseWare_Periodesaldi	CaseWare-periodesaldi	Financieel	Verslaglegging	Profit	
CaseWare_Periodetabel	CaseWare-periodetabel	Financieel	Verslaglegging	Profit	
CaseWare_Periods	CaseWare Periods	Financieel	Verslaglegging	Profit	
CaseWare_PeriodTable	CaseWare-periodetabel	Financieel	Verslaglegging	Profit	

Importeren definities

Bestand selecteren

Selecteren importbestand

Look in: Public Downloads

Name	Date modified	Type
SBQ_BTW.gcn	19-6-2015 16:36	Gi

File name:

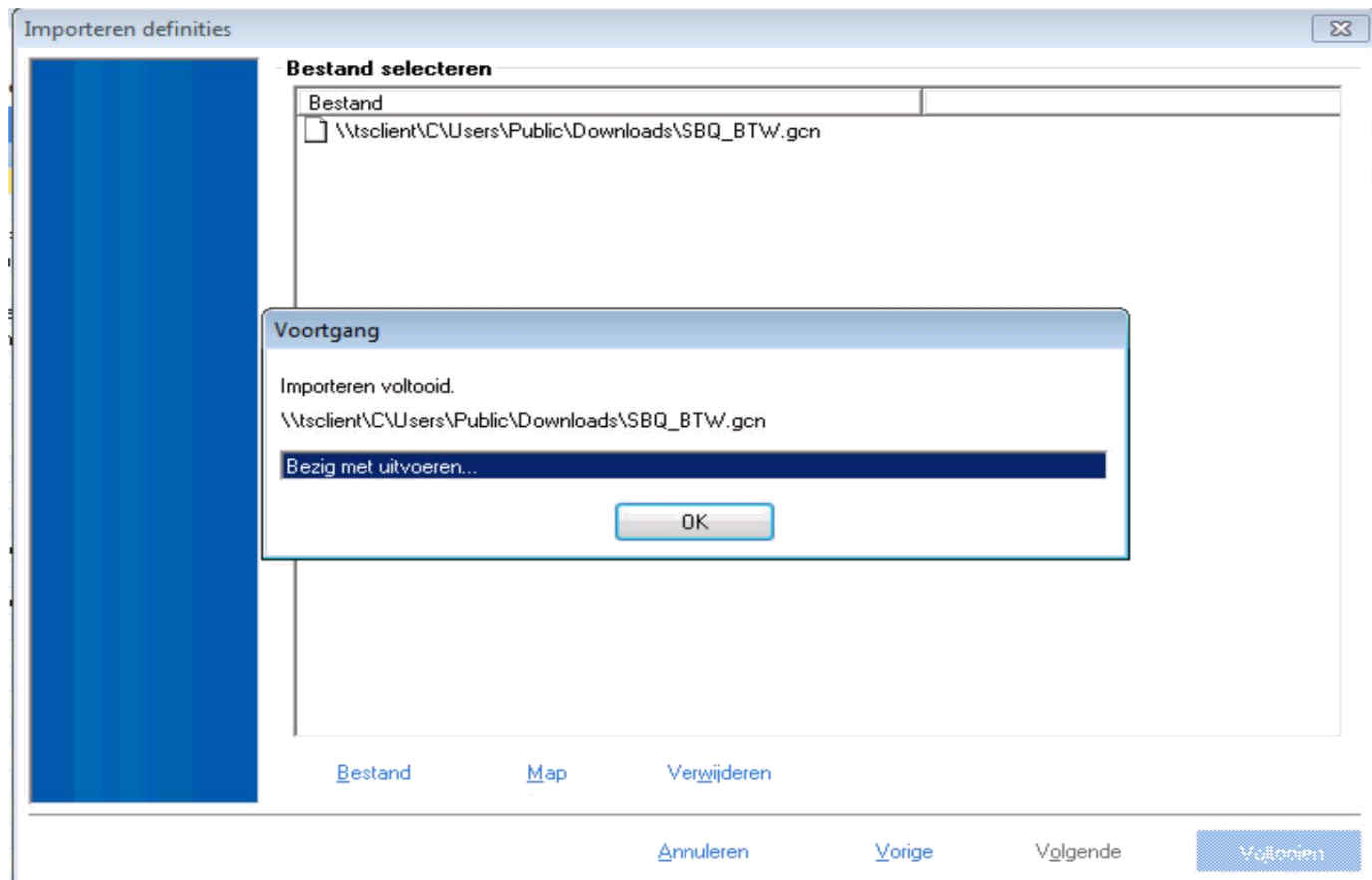
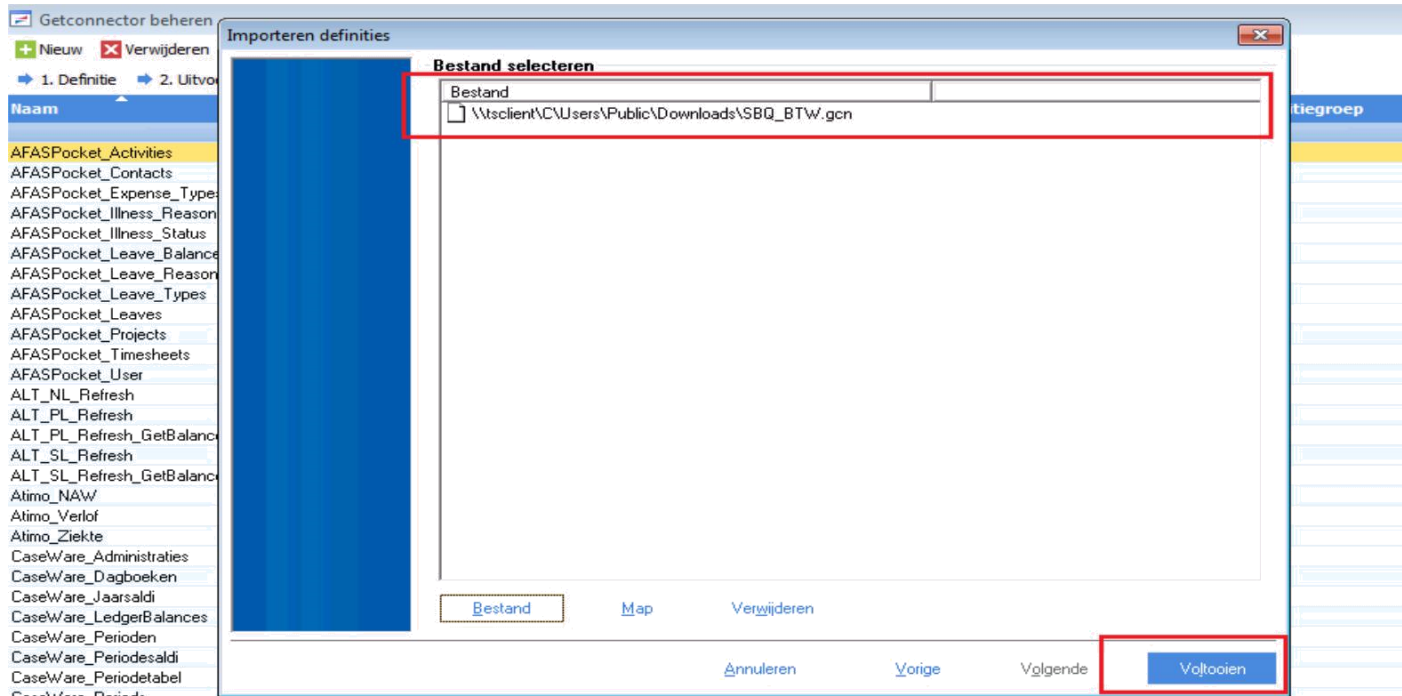
Files of type: GetConnector (\*.gcn)

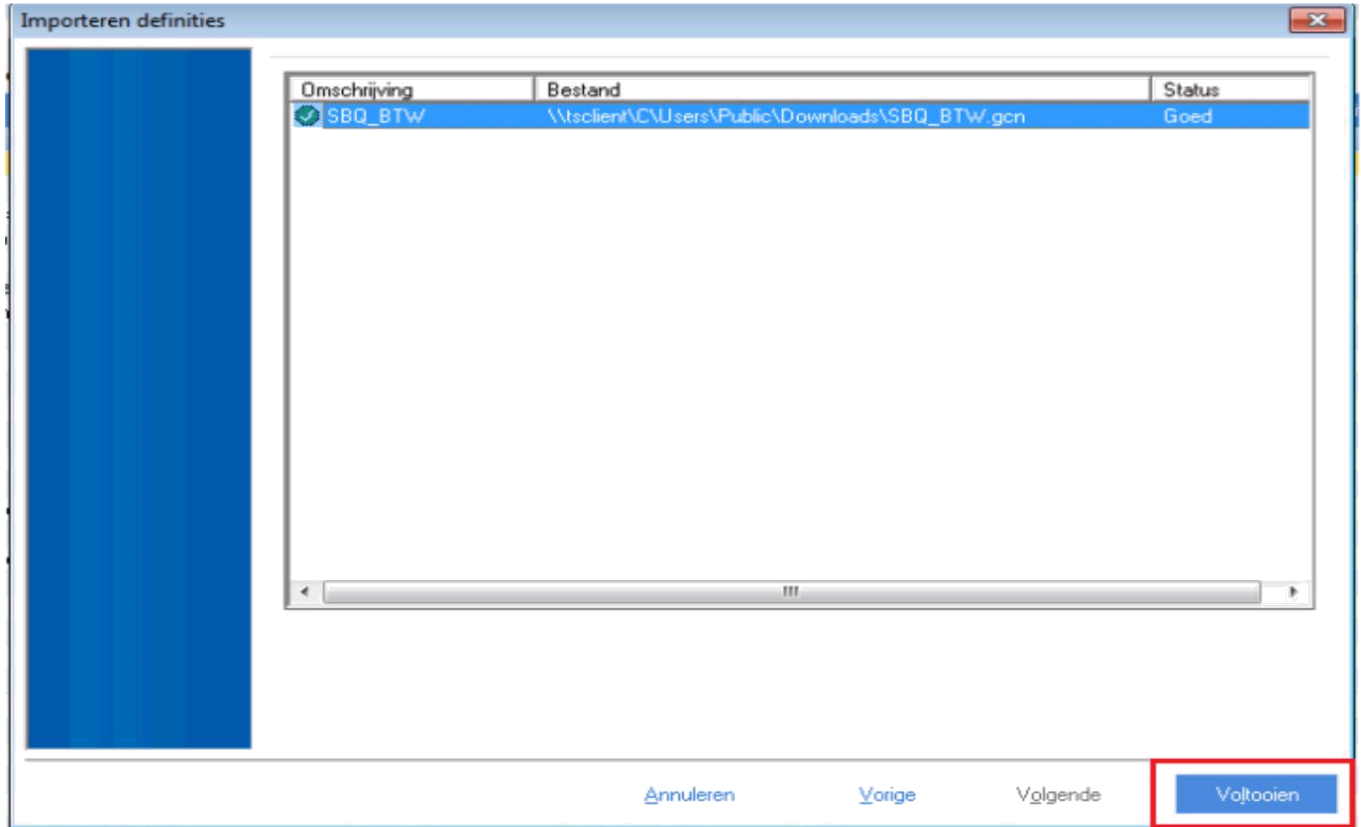
Open as read-only

Open Cancel

Bestand Map Verwijderen

Annuleren Vorige Volgende Voltoeien





	Naam	Definitie	Product	Functiegroep	Onderhoud	Gebruiker	Definitiegroep
CRM							
Financieel							
AFAS Online	Profit_VAT_code	Profit_VAT_code	Financieel	BTW/ICP	Profit		
	Profit_Warehouses	Profit_Warehouses	Logistiek	Voorraad	Profit		
	Profit_Workflowactions	Profit_Workflowactions	CRM		Profit		
	Profit_Worktype	Profit_Worktype	Project	Item	Profit		
	ProfitCodeTableValue	Vrije tabellen (Profit)	Algemeen	Inrichting	Profit		
	ProfitCountries	Landen (Profit)	CRM	Inrichting	Profit		
	ProfitEmployeeAdres	Adressen bij contacten (incl. histori	CRM	Organisatie/persoon	Profit		
	ProfitEmployerHourType	Urensoorten (Profit)	Project	Project	Profit		
	ProfitEmployerProjects	Projecten (Profit)	Project	Profit/web	Profit		
	ProfitEmployerRealization	Nacalculatie (Profit)	Project	Nacalculatie	Profit		
	ProfitGetConnectoren	GetConnectoren (Profit)	Algemeen	Inrichting	Profit		
	ProfitPortalNews	Portal nieuws koppeling (Profit)	Algemeen	Profit/web	Profit		
	ProfitProfileContacts	Profiel contacten	CRM	Organisatie/persoon	Profit		
	ProfitProfileRelations	Profiel contact rol (Profit)	Algemeen	Profit/web	Profit		
	ProfitProfiles	Profielen (Profit)	Algemeen	Profit/web	Profit		
	ProfitResidences	Woonplaatsen (Profit)	CRM	Inrichting	Profit		
	ProfitSubjects	Dossieritems (excl. autorisatie) (Pro	CRM	Dossier	Profit		
	ProfitSubjectsAuthorized	Dossieritems (incl. autorisatie) (Prof	CRM	Dossier	Profit		
	ProfitTitles	Titels (Profit)	CRM	Inrichting	Profit		
	Ricoh_Dossierbestemming	Ricoh - Dossierbestemming (Profit)	CRM	Organisatie/persoon	Profit		
	Ricoh_Dossierkenmerken	Ricoh - Dossierkenmerken (Profit)	CRM	Dossier	Profit		
	Ricoh_Relaties	Ricoh - Medewerkers, Inkooprelati	CRM	Organisatie/persoon	Profit		
	SBQ_Administraties	SBQ_Administraties	Financieel	Administratie	Klant	SmartBooqing	
	<b>SBQ_BTW</b>	<b>SBQ_BTW</b>	<b>Financieel</b>	<b>BTW/ICP</b>	<b>Klant</b>		
	SBQ_Crediteuren	SBQ_Crediteuren	Financieel		Klant	SmartBooqing	
	SBQ_Grootboekrekeningen	SBQ_Grootboekrekeningen	Financieel	Grootboek	Klant	SmartBooqing	
	SBQ_Period	SBQ_Periods 1	Financieel	Verslaggeving	Klant	SmartBooqing	
	SBQ_Transacties	SBQ_Transacties	Financieel	Financiële mutaties	Klant	SmartBooqing	
	UpdateConnectoren	UpdateConnectoren	Algemeen		Profit		

Now, Smartbooqing SBQ BTW Connector is prepared and ready to use for AFAS.

## 1.2. Add AFAS TOKEN using app connectors in AFAS

The app connector is an application that runs a set of GetConnectors and UpdateConnectors. This uses user authentication based on tokens.

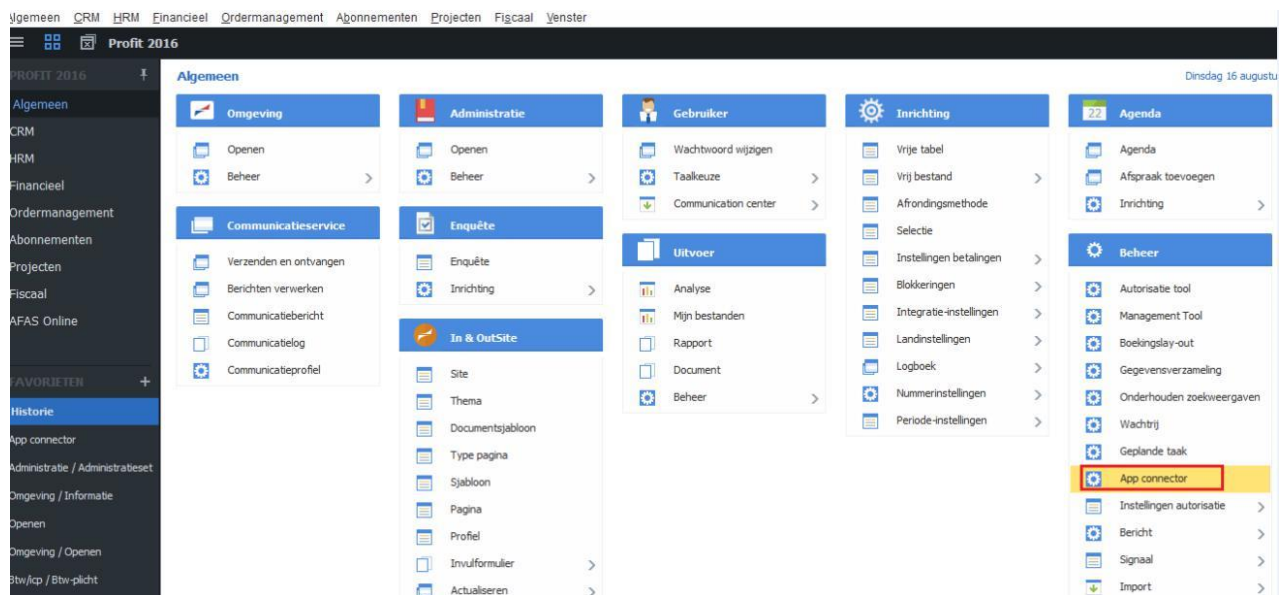
**NOTE: Each AFAS Organization will have separate TOKEN. In case if you have multiple AFAS Organizations then you need to add TOKEN for each organization.**

An app connector is a bundle of GetConnectors, UpdateConnectors and special connectors. If an application has access to an app connector, it also has access to the linked GetConnectors, UpdateConnectors and special connectors. Smartbooqing OR Any other application does not have access to other connectors.

**Following are steps to create AFAS Token for Smartbooqing-**

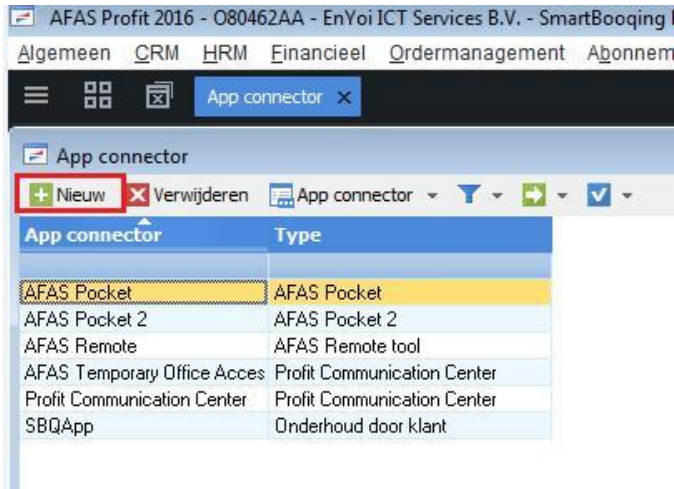
### 1.2.1. Open your AFAS Environment

Click on **Algemeen => App Connector**

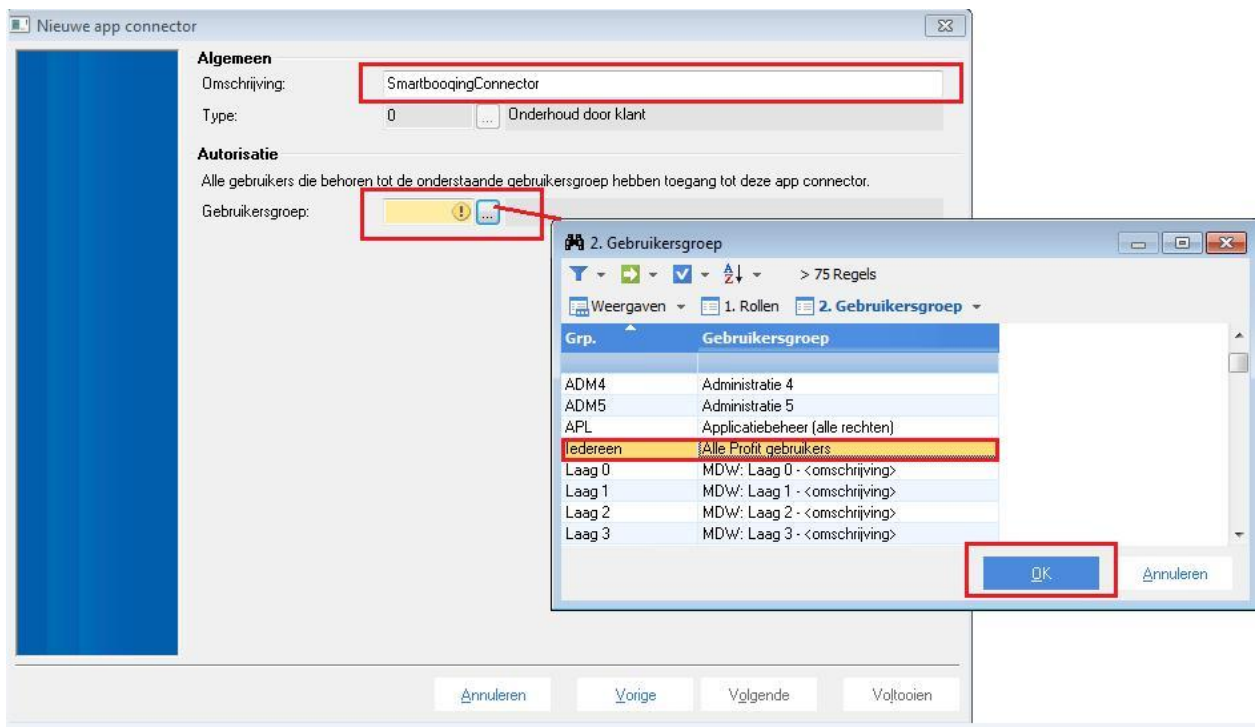


## 1.2.2. Create new App Connector

You will see list of available App Connectors. Click on **Nieuw**



In New App Connector form, Please provide App Connector name and User Group. Select User group as **All Profit Gebruikers** and Click on OK. Kindly see screen shot as below.





Nieuwe app connector

**Algemeen**

Omschrijving: SmartbooqingConnector

Type: 0 ... Onderhoud door klant

**Autorisatie**

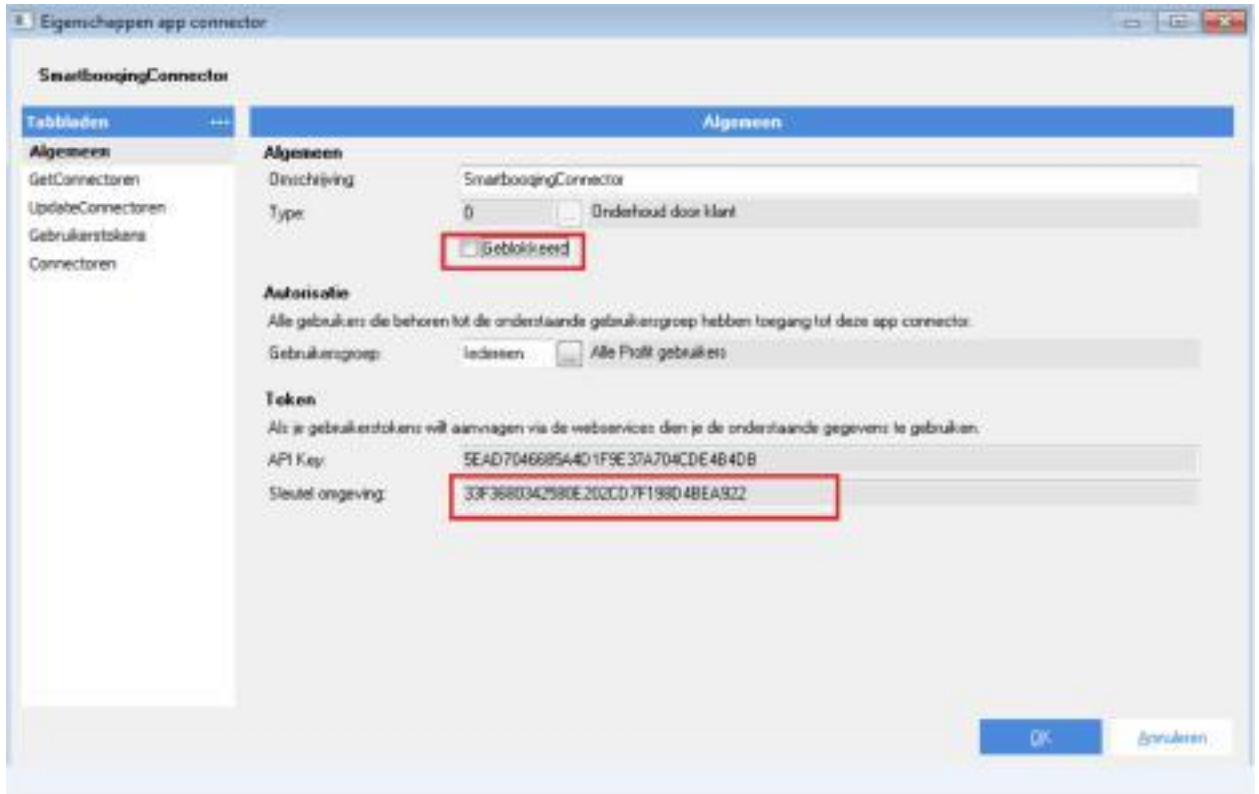
Alle gebruikers die behoren tot de onderstaande gebruikersgroep hebben toegang tot deze app connector.

Gebruikersgroep: iedereen ... Alle Profit gebruikers

Annuleren Vorige Volgende **Voltooien**

### 1.2.3. Remove selection of Geblokkeerd

You can see App Connector Algemeen details. Click on GetConnectoren to add Get connectors details.



### 1.2.4. Select connectors that are required for connecting SmartBooqing

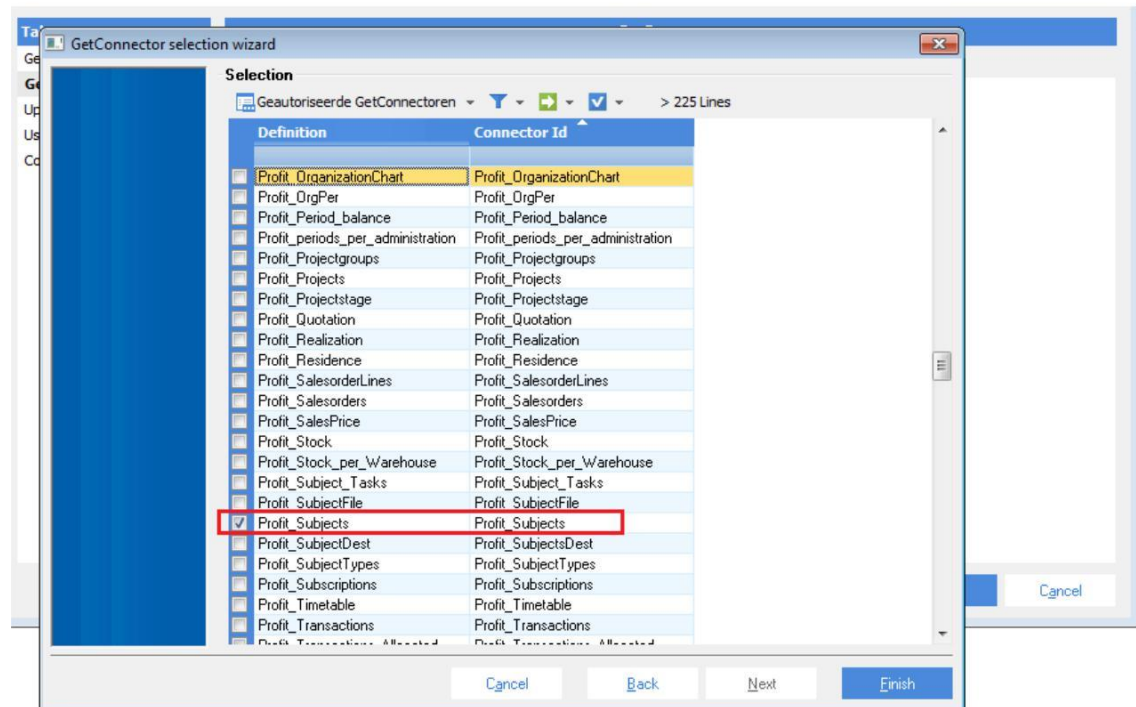
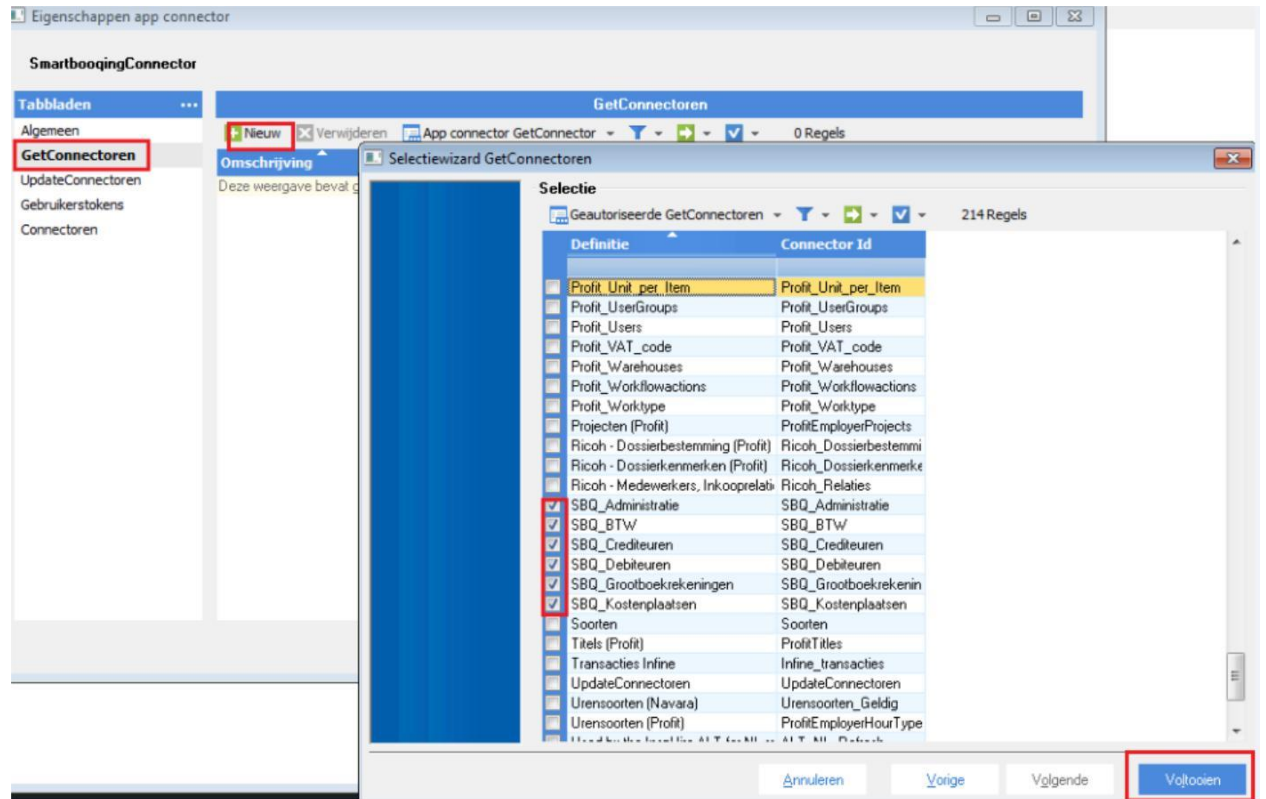
In **GetConnectoren** section, to add Get Connectors details click on **Nieuw**.

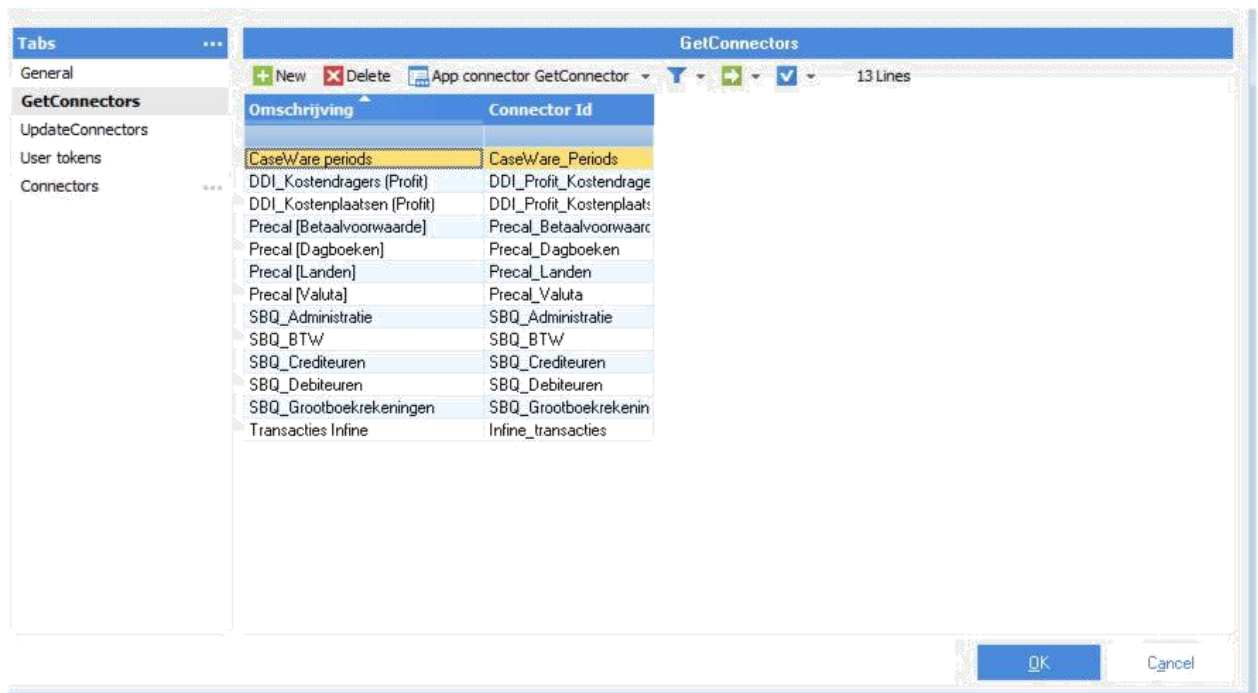
Kindly select following Get Connectors which are required to make connection with Smartbooqing. There are some default AFAS Get Connectors and Smartbooqing Connectors.

- CaseWare\_Periods
- Infine\_transacties
- Precal\_Valuta
- Precal\_Dagboeken
- Precal\_Landen
- Precal\_Betaalvoorwaarde
- DDI\_Profit\_Kostendragers
- DDI\_Profit\_Kostenplaatsen
- SBQ\_Administratie
- SBQ\_BTW
- SBQ\_Crediteuren
- SBQ\_Debiteuren

- SBQ\_Grootboekrekeningen
- Profit\_Subjects
- Profit\_SubjectTypes
- Profit\_Projects

Note: If anyone of above connectors is not available in your AFAS environment. Kindly contact to [support@smartbooqing.com](mailto:support@smartbooqing.com)



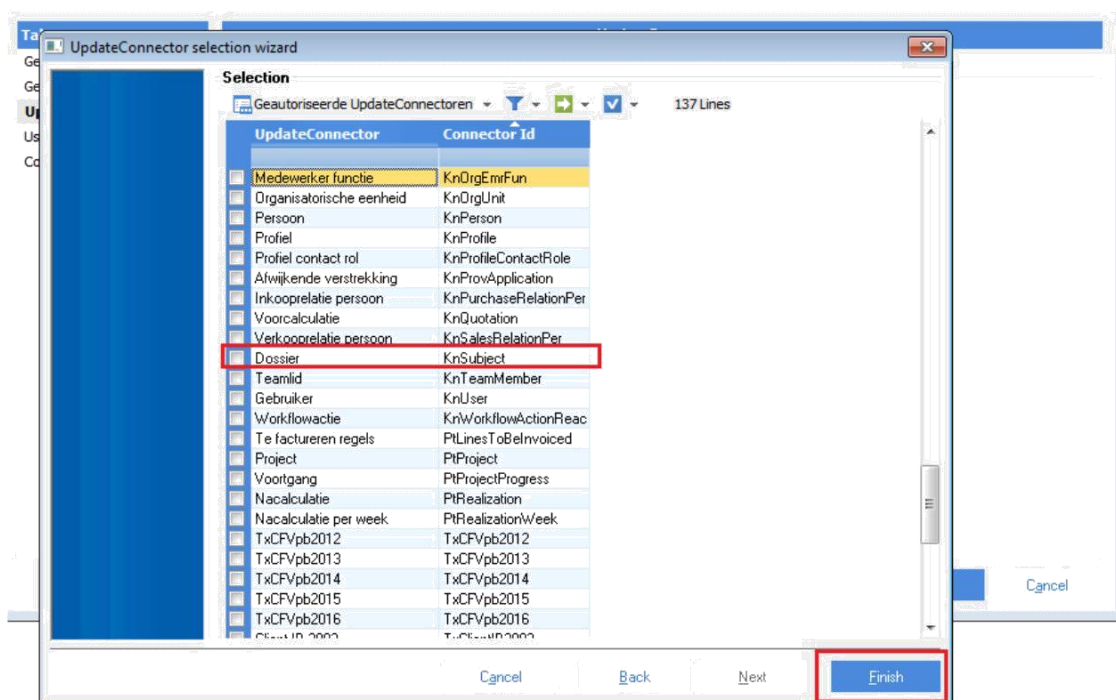
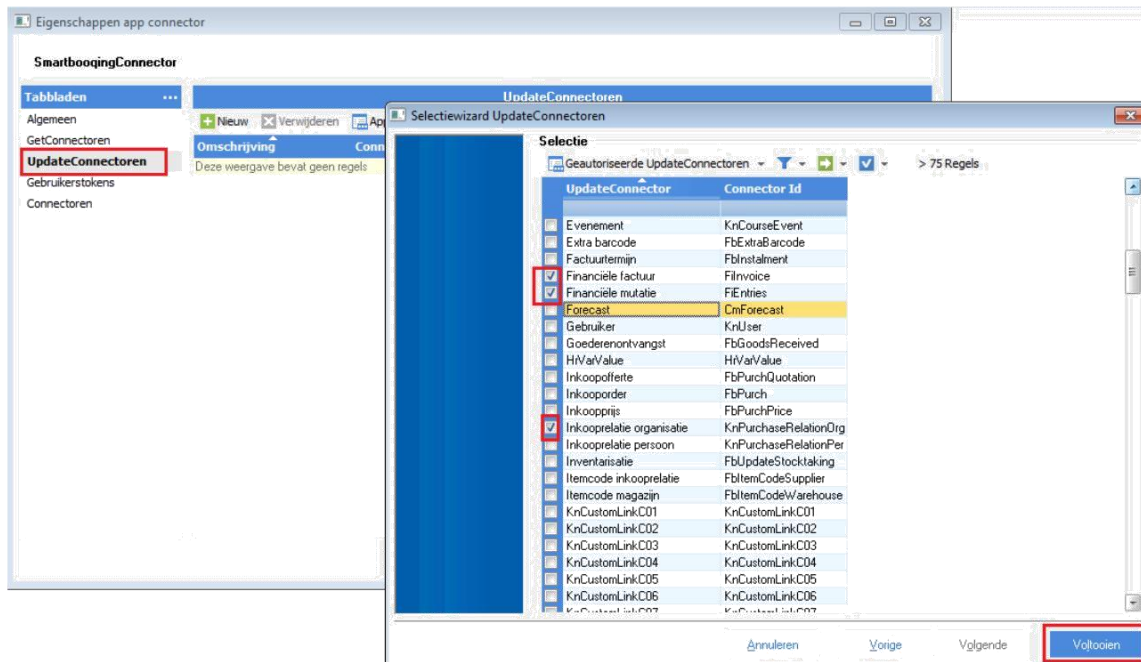


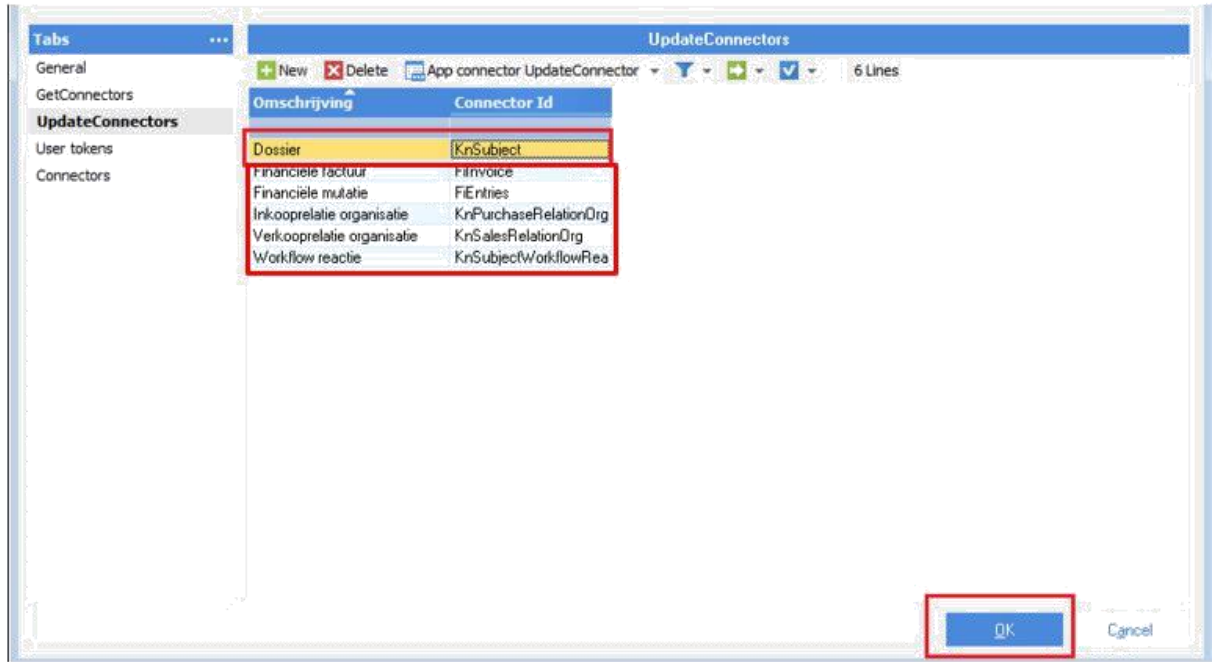
### 1.2.5. Select 'update connectors' which SBQ requires for data export

Click on **UpdateConnectoren**, to add Update Connectors details click on **Nieuw**.

Kindly select following Update Connectors which are required for Smartbooqing to export relations and invoices into AFAS.

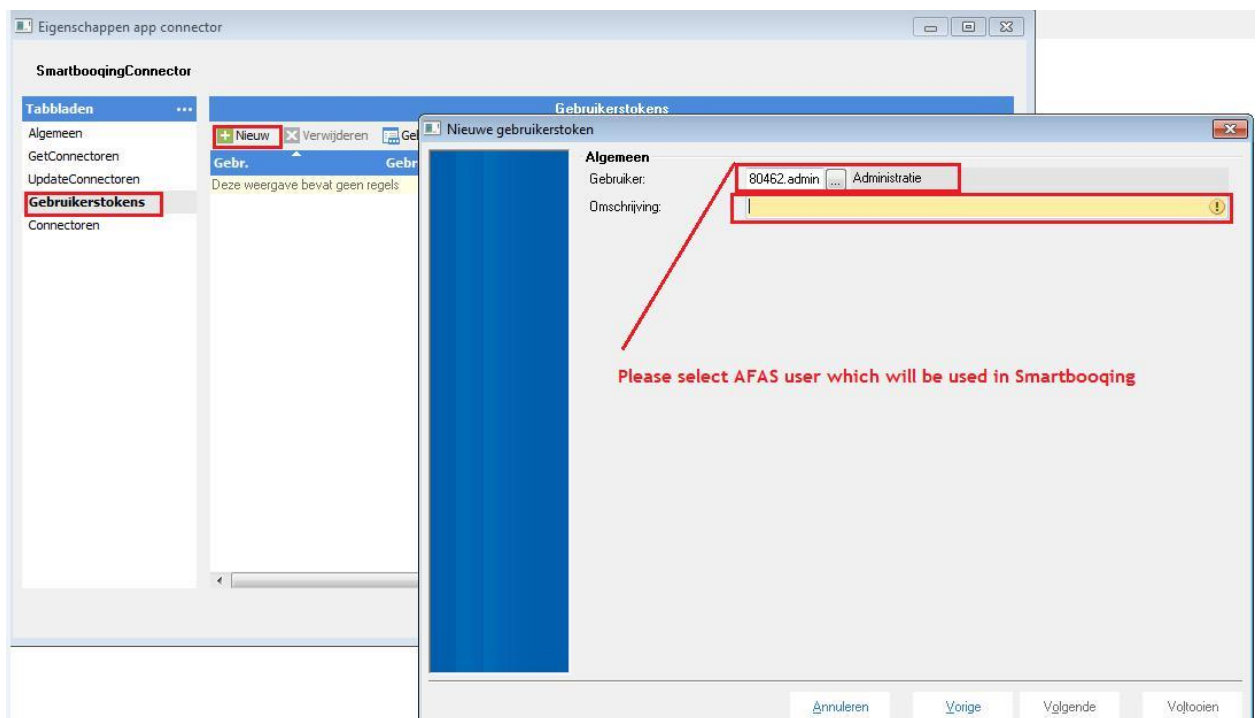
- FiInvoices
- FiEntries
- KnPurchaseRelationOrg
- knSalesRelationOrg
- KnSubject

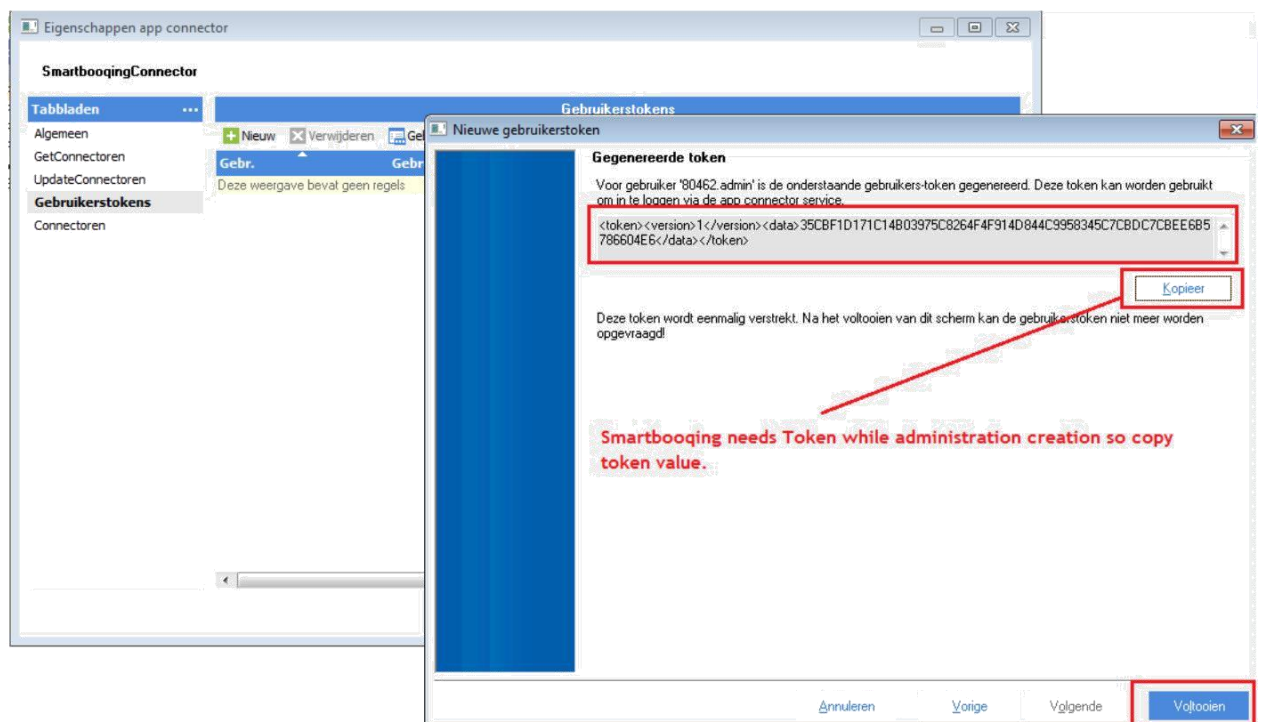
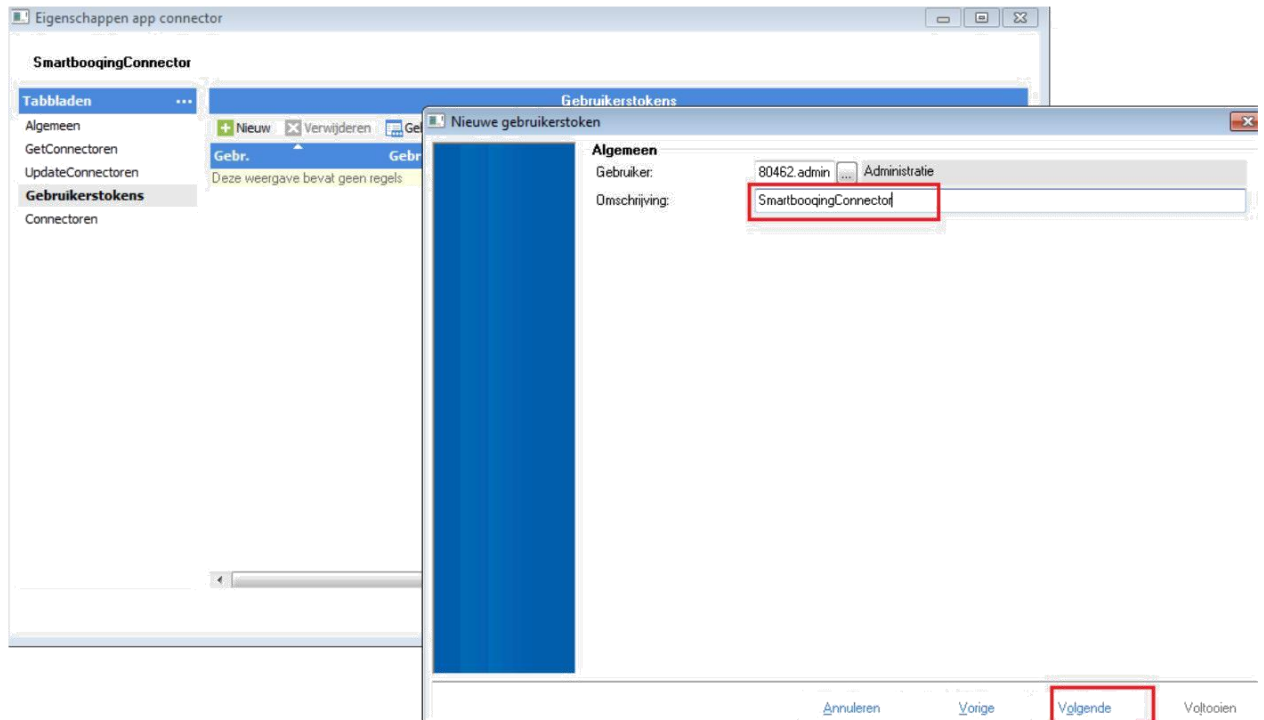




### 1.2.6. Add user who will access App Connector

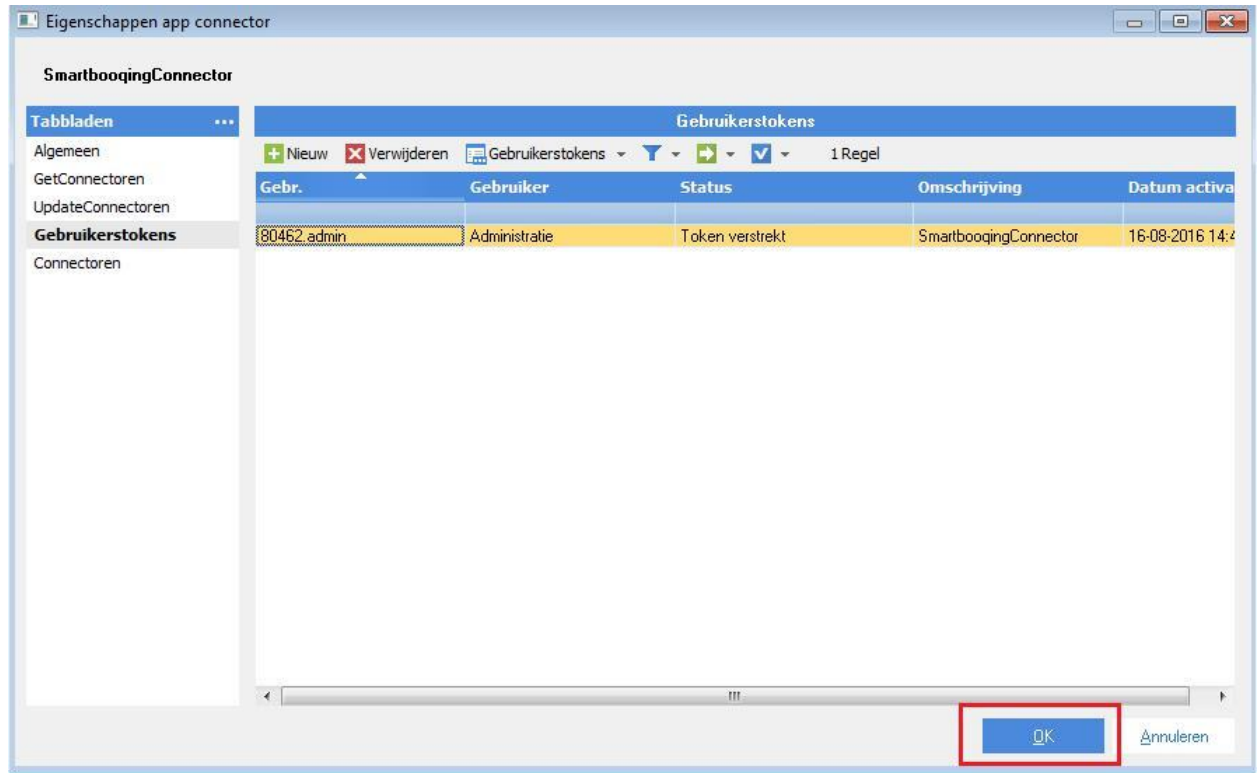
Click on **Gebruikerstokens**, to then click on **Nieuw**. Select AFAS user and add description in textbox. Click on **“Volgende”** to copy Token value.







1.2.7. Copy user token from AFAS environment and Keep Token at your local machine as it is required while administration creation on Smartbooqing portal.

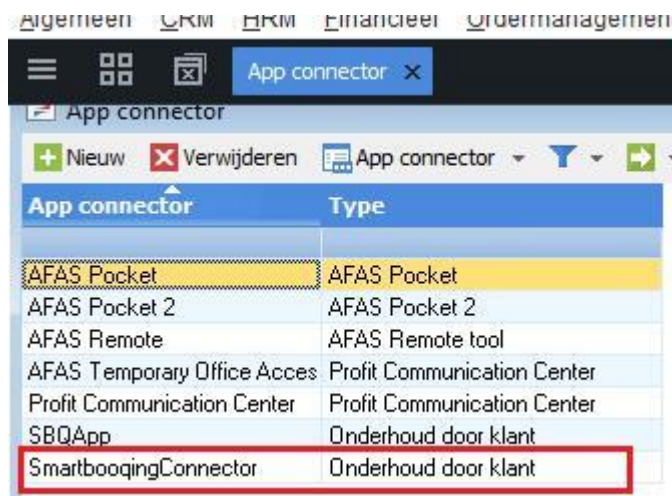


### 1.2.8. Add data connectors

Click on **Connectors**, click on “**Nieuw**” to add following connectors

AppConnectorReport  
 AppConnectorSubject  
 AppConnectorVersion  
 GetXMLSchema

Click on **OK**, App Connector is created at your AFAS Environment.  
 Kindly use User Token while administration creation on Smartbooqing portal.



### 1.2.9. Verify additional AFAS setting required to have documents as attachment in booking itself

You can add files/document to financial entries, purchase invoices and sales invoices if this is allowed based on the dossier item type.

**To check the dossier item type 4: do the settings as below if this is not present in your AFAS organization**

- ✓ Go to: CRM / Dossier / Configuration / Dossier item type.
- ✓ Open the properties of the dossier item type.
- ✓ Go to the tab: Destination.
- ✓ Check if the correct destination has the value Optional:
  - Purchase contact + purchase invoice
  - Sales contact + sales invoice
- ✓ Click on: OK.
- ✓ Note: this setting is required for each AFAS organization which is added into Smartbooqing



Algemeen CRM HRM Financieel Ordermanagement Abonnementen Projecten Fiscaal Venster

Profit 2016

CRM

- Organisatie/persoon
- Sales Automation
- Campagnebeheer
- Dossier
- Cursusmanagement

Organisatie/persoon Contactpersoon Verkooprelatie

Forecast Forecasthistorie

Campagne

Uitvoer

Beheer

Dossier Dossier Collectief muteren Inrichting

Cursus Evenement Type dossieritem Kenmerk

Type dossieritem uitgebreid

68 Regels

Type dossieritem uitgebreid

Type	Omschrijving Profit	Tabel	Zichtbaar in InSi	Omschrijving in InSi	Omschrijving mv InS	Aanleiding	Kenmerken?	Alleen bestaan	Zonder toesta	B
-16	Medewerker uitdienst (Profit)		<input checked="" type="checkbox"/>	Medewerkers uitdienst	Medewerkers uitdienst	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
-15	Medewerker indienst (Profit)		<input checked="" type="checkbox"/>	Medewerkers indienst	Medewerkers indienst	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
-14	Aangifte Vpb (Profit)		<input checked="" type="checkbox"/>	Aangiftes Vpb	Aangiftes Vpb	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
-13	Aangifte Ib (Profit)		<input checked="" type="checkbox"/>	Aangiftes Ib	Aangiftes Ib	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
-11	Aangifte LH/OB (Profit)		<input checked="" type="checkbox"/>	Aangiften LH/OB (Profit)	Aangiften LH/OB (Profit)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5	Inkoopfactuur (Profit)		<input checked="" type="checkbox"/>	Inkoopfacturen	Inkoopfacturen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1	Financieel rapport		<input type="checkbox"/>			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2	Binnengekomen post		<input checked="" type="checkbox"/>	Binnengekomen poststu	Binnengekomen poststu	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3	Uitgaande post		<input checked="" type="checkbox"/>	Uitgaande post	Uitgaande post	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4	Notitie		<input checked="" type="checkbox"/>	Notities	Notities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5	Document (Profit)		<input checked="" type="checkbox"/>	Documenten (Profit)	Documenten (Profit)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

## CONTACT DETAILS

For queries: [support@smartbooqing.com](mailto:support@smartbooqing.com)